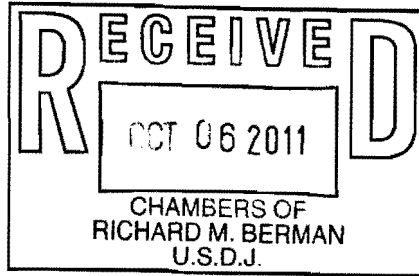


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# MEMO ENDORSED

October 6, 2011

## VIA HAND DELIVERY

Honorable Richard M. Berman  
United States District Judge  
United States District Court  
Southern District of New York  
500 Pearl Street  
New York, NY 10007-1312

The parties are directed  
to appear before the Court  
for oral arguments on  
Defendant's Motion for Summary  
judgment on 10/13/11 at  
10:00 a.m.

SO ORDERED:

Date: 10/11/11

*Richard M. Berman*  
Richard M. Berman, U.S.D.J.

Re: G Investors Holding LLC as successors in interest to Stephen Calabrese  
of Lollytogs, Inc. Trust v. Lincoln Benefit Life Company Inc..  
09-CV-2980 (RMB)(KNF)

Dear Judge Berman:

This firm represents defendant Lincoln Benefit Life Company Inc. ("Lincoln") in the above-captioned action. Pursuant to Your Honor's request to provide available dates for a final pre-trial conference in November, the parties have conferred and they are available on November 15, 2011 with clients. Please let us know what time works best for Your Honor. It is also our understanding that the parties will be arguing Lincoln's summary judgment on the day of the final pre-trial conference.

Thank you for Your Honor's consideration of this matter.

USDC SDNY DOCUMENT ELECTRONICALLY FILED DOC #: DATE FILED: 10/11/11
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Respectfully submitted,

SEYFARTH SHAW LLP

*Jay W. Cho*  
Jay W. Cho

cc: Dennis D'Antonio, Esq. (by email)  
D. Christopher Mason, Esq. (by email)